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ASIA STANDARD HOTEL GROUP LIMITED

泛海酒店集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 292)

COMPLETION OF BONUS ISSUE AND RESUMPTION OF TRADING

Reference is made to the announcement of Asia Standard Hotel Group Limited (the “**Company**”) dated 16 February 2017 in relation to, among other things, the completion of the Bonus Issue of Shares to fulfil the public float requirement and the circular of the Company dated 27 January 2017 in relation to, among other things, the proposed Bonus Issue of Shares to fulfil the public float requirement (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

Certificates of the Bonus Shares and the Convertible Notes will be despatched to the Shareholders on Thursday, 23 February 2017. Dealings in the Bonus Shares are expected to commence at 9:00 a.m. on Friday, 24 February 2017.

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 9:00 a.m. on Thursday, 30 December 2015 pending the release of an announcement in relation to the restoration of the public float. The Company has applied to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Friday, 24 February 2017.

By Order of the Board
Asia Standard Hotel Group Limited
Lim Yin Cheng
Deputy Chairman and Chief Executive

Hong Kong, 22 February 2017

As at the date of this announcement, the executive directors of the Company are Mr. Poon Jing, Dr. Lim Yin Cheng, Mr. Poon Hai, Mr. Poon Yeung, Roderick, Mr. Fung Siu To, Clement and Mr. Woo Wei Chun, Joseph; and the independent non-executive directors of the Company are Mr. Ip Chi Wai, Mr. Leung Wai Keung and Mr. Hung Yat Ming.

** for identification purpose only*